



Tairoun Products Co.,Ltd.

2024

Institutional Investor Conference

Safe Harbor Statement

1. This Presentation contains certain forward-looking statements that are based on current expectations and are subject to known and unknown risks and uncertainties that could cause actual results to differ materially from those expressed or implied by such statements.
2. Except as required by law, we undertake no obligation to update any forward-looking statements, whether as a result of new information, future events or otherwise.

Briefing Outline

1. Introduction to Tairoun
2. Operating performance
3. Vision
4. Goals and Prospects
5. Future Business Direction and Prospects
6. Q & A

Introduction to Tairoun

- Founded in 1969
- Capital : 1.77 Billion
- Location :
 1. Headquarters: Taipei City
 2. Food Factory: Yunlin County
 3. Feed Factory: Kaohsiung City
- Main business :
 1. Feed products: chicken, pig, duck livestock feed and eel, shrimp, fish and other aquatic feed
 2. Sugar products: fructose, maltose, sugar cane liquid sugar
 3. Corn starch products

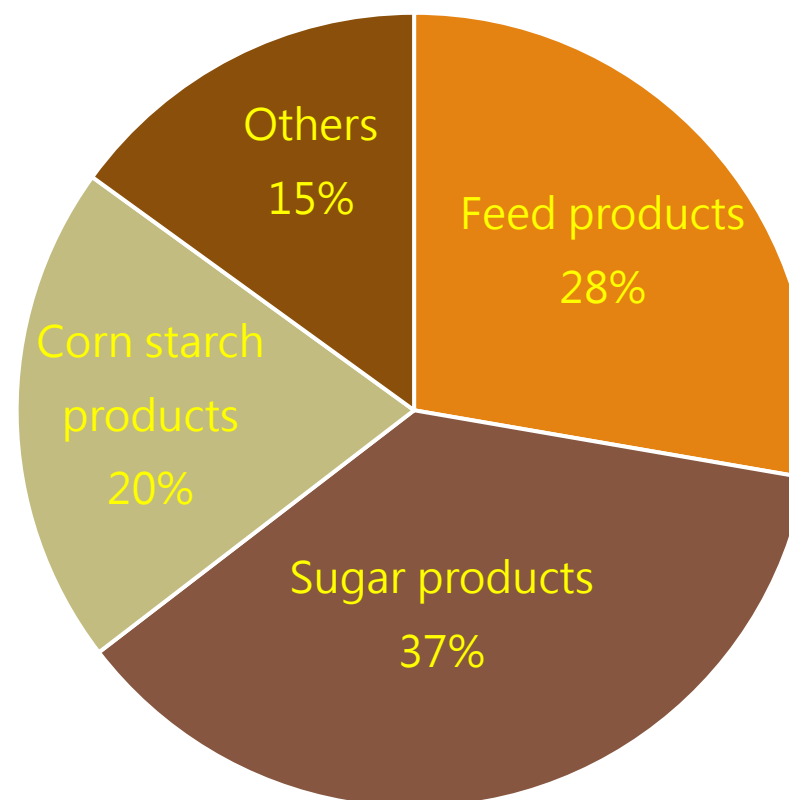


Introduction to Tairoun

- Product portfolio :

1. Feed products : 28%
2. Sugar products : 37%
3. Corn starch products : 20%
4. Others : 15%

2024 Product portfolio ratio





台榮產業
TAIROUN

Operating performance



Concise Balance Sheet - IFRS Consolidated

(Unit : Thousand of NTDs)



Item	Year	2023	2023 September 30	2024 September 30
Current Assets		1,866,691	1,749,442	1,972,891
Property And Equipment		1,181,650	1,167,383	1,158,342
Intangible Assets		0	0	0
Other Assets		85,731	100,113	121,760
Total Assets		3,196,027	3,079,363	3,308,543
Current Liability		440,656	418,556	481,666
Non-Current Liability		221,232	196,596	185,531
Total Liabilities		661,889	615,152	667,197
Equity Attributable To Main Owner		2,318,711	2,252,764	2,435,603
Capital-Common Stock		1,770,779	1,770,779	1,770,779
Additional Paid-in Capital		22,971	23,115	24,114
Retain Earning		535,840	469,748	651,590
Other Equity		0	0	0
Treasury Stock		10,879	10,879	10,881
Non-Controlling Interests		215,425	211,446	205,742
Total Equity		2,534,137	2,464,211	2,641,345

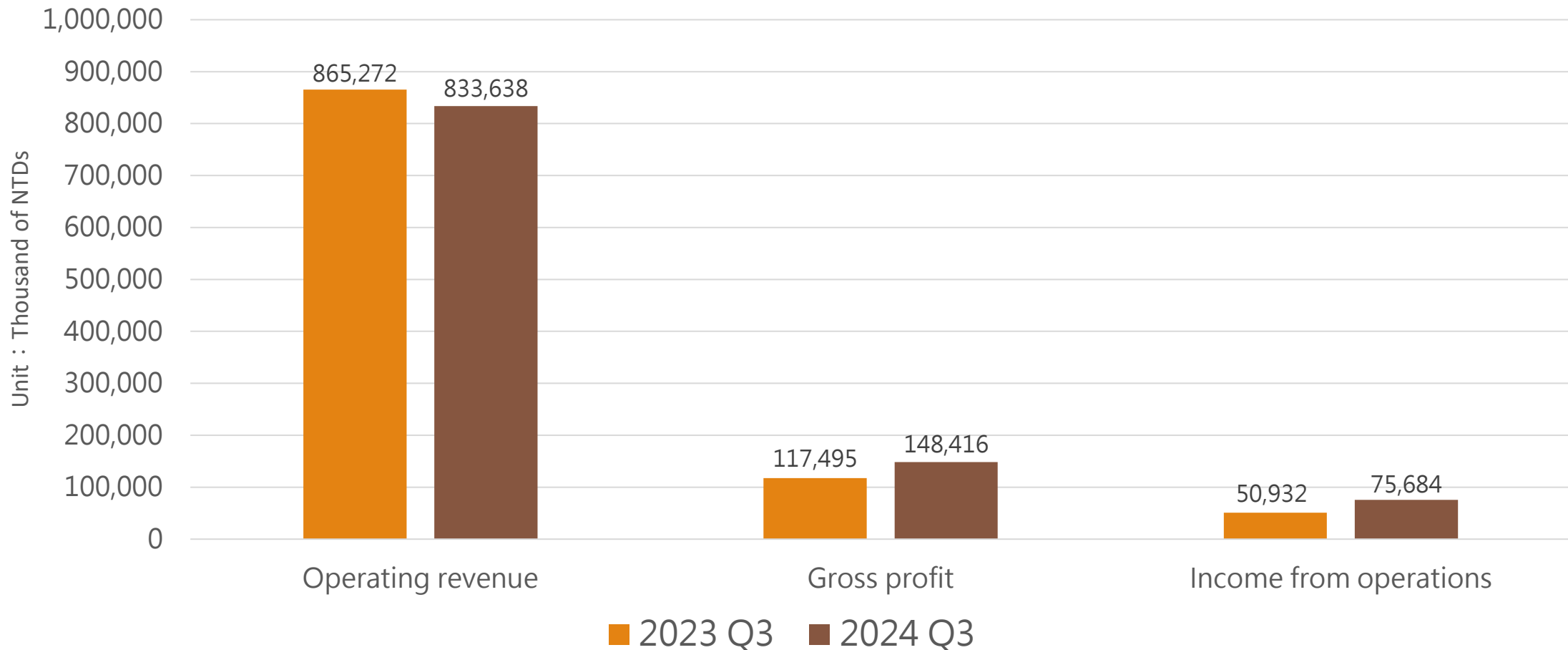
Consolidated Condensed Statement of Comprehensive Income – Based on IFRS

(Unit : Thousand of NTDs)



Item \ Year	2023 Jan-Sep	2023 Jul-Sep	2024 Jan-Sep	2024 Jul-Sep
Operating revenue	2,353,276	865,272	2,408,790	833,638
Gross profit	276,747	117,495	459,644	148,416
Income from operations	82,773	50,932	236,546	75,684
Non-operating income/expenses	25,047	7,714	16,141	2,512
Income before tax	107,820	58,646	252,688	78,196
Net income (Loss)	89,048	46,904	199,791	62,903
Other comprehensive income (income after tax)	0	0	0	0
Total comprehensive income	89,048	46,904	199,791	62,903
Net income attributable to shareholders of the parent	68,480	40,223	186,580	59,837
Net income attributable to non- controlling interest	20,567	6,680	13,210	3,065
Comprehensive income attributable to Shareholders of the parent	68,480	40,223	186,580	59,837
Comprehensive income attributable to non-controlling interest	20,567	6,680	13,210	3,065
Earnings per share	0.39	0.23	1.06	0.34

Consolidated profit and loss statement for the third quarter of 2023 and 2024



Vision

- Raise Morale
- Establish common values amongst the corporate and employees
- Be socially and environmentally responsible
- Achieve a satisfactory work environment with management endeavored to improve the well-being of employees

Goals and Prospects

- Goals

 - Develop the capabilities of a professional corn processor

- Development

 - Corn milling→Feed

 - Corn wet milling→Starch

 - Starch Saccharization→Fructose

 - Starch slurry→Edible alcohol、Alcohol

Future Business Direction and Prospects



- Integrate sustainability goals into corporate strategies to strengthen the corporate physique and mobility.
- Construct the required talent training mechanism and organizational culture, create a diverse, equal, and inclusive work environment, and increase the incentives for talent retention.
- Build a manufacturing factory of smart digital technology to improve the efficiency of production, operation and resource use.

Future Business Direction and Prospects

- Establish a diversified raw material supply chain, maintain a stable supply system and flexible procurement strategies.
- Make good use of other land and plants, promote green energy development strategies, and implement low-carbon emissions through energy transformation.

Q&A
